



# BUSINESS PROFILE

## CROSSRIGHT ADVISORY INC

Accounting | Taxation | Audit | Valuation | Payroll

Serving Globally:



USA




INDIA



CANADA



AUSTRALIA

 (956)-435-0952

 [info@crossright.in](mailto:info@crossright.in)

 [www.crossright.in](http://www.crossright.in)

Let's grow together!

[Schedule a call](#)

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# MEET OUR TEAM



**NIRAV SONI** 

CA, ASA

Managing Partner | Operations & Finance Head

- Financial Management & Review
- Financial Reporting
- Financial Analysis

**NAMAN KOTHARI** 

Chartered Accountant

President | Audit Head

- Property Management Accounting
- Forensic & Investigation Audit
- MIS Reporting



**MOIZ EZZI** 

CPA (USA, Ireland), CA, Registered Valuer

Business Development | Tax Head

- Tax Review
- SOC Audit
- Business Valuation



# ABOUT CROSSRIGHT

We are CrossRight, building RIGHT connections aCROSS countries.

When we started CrossRight, our mission was to make a difference in the overcrowded outsourcing market by offering premium services at a reasonable price. And that's what makes us push our limits, every single day.

## OUR GROWTH STORY



## VALUES WE LIVE BY



### Ownership

We connect with people whose passion drives ownership and deliver excellence.



### Cultural Diversity

Everyone's welcome here. There is zero tolerance for discrimination based on caste, religion, gender, or ethnicity.



### Inclusion

We're committed to cultivating an inclusive workplace that is free from any bias. Everybody can contribute to the betterment of each other.



### Integrity

Accountability and being true to ourselves in our work builds reliability, and we sustain this virtue.

# OUR PROCESS



## 1. Evaluate

All projects start by first assessing what exactly the client needs. If the requirements are not clear, then we guide the client to define them.



## 2. Estimate

Based on requirements, we share our best proposal. Once it is approved, the client signs an engagement letter, adhering to the best standards.



## 3. Onboard

Now that client has entered into a contract, we ask them to share the required documents, provide software access and prepare a workflow.



## 4. Resource

Based on the client's requirements and availability of the resource, we allocate the best talent for the job.



## 5. Execute

The assigned person or a team works on the project and submits their work to the team leader.



## 6. Review

The team leader then reviews the task done, provides feedback, and performs final checks before delivering it to the client.

# OUR SERVICES

## Accounting & Bookkeeping

- AR/AP Management
- Amortization & Depreciation
- Journal Entry Posting
- Bank & Credit Card Reconciliation
- Annual Payroll & Sales Tax Reconciliation

## Remote Staffing

- Bookkeeper
- Accounting Manager
- Audit Associate
- Payroll Manager
- Tax Manager

## Management Accounts

- Financial Statements Preparation
- Cash Flow & Budgeting
- Sales Tax Preparation & Filing
- Budgeted & Variance Analysis
- Key Performance Indicators Reporting

## Audit & Assurance

- SOC Type-1 & Type-2 Audit
- Review of Financial Statement
- Compilation of Financial Statement
- Financial Statement Audit

## Tax Return Preparation

- Individual (Form 1040)
- Business (Form 1120, 1065)
- Estate & Trust (Form 1041)
- Non-profit Organization (Form 990)

## Payroll Processing

- Payroll (Form 941, W2, UI)
- Payroll Accounting
- Payroll Data Maintenance
- Preparing Payroll Sheet and Calculation of Liability

# SOFTWARE WE USE

Software that we actually know and have worked on:

## Accounting



## Property Management



## Audit



## Tax Returns



## Retail Segment



## Payroll & AR/AP Management



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